

— CHICAGO, IL | SEPTEMBER 18 – 20, 2024

The Workshop 2024



Completed Form Submission:

Email: registration@nabl.org OR

Mail: National Association of Bond Lawyers, 1775 Pennsylvania Ave, NW, Suite 950; Washington, DC 20006

Contact Information: (Please complete the requested information below; use only one form per person/registrant.)

First Name: _____ Last Name: _____

Law Firm/Company/Employer: _____

Email: _____ Address: _____

City, State, Zip: _____

CLE Credit/State Bar Reporting Info Please provide this information to obtain CLE credit.

List your State Bar(s) and Bar Number(s): _____

Registration Fees: NABL Members/Government - \$1095 Non-Members - \$1500

Early Bird Rate (ends Aug. 9): NABL Members/Government - \$995

Workshop 2024 Blue Book of Outlines: Printed Textbook compendium of all long outlines - \$150

Method of Payment:

Check #: _____ (Payable to the National Association of Bond Lawyers) OR

Charge My: AmEx Visa Mastercard Discover

Name on Credit Card: _____

Credit Card#: _____ Expiration Date: _____

Registration Substitution and Refund Policies

Substitutions and cancellations are permitted when requested in writing by Wednesday, August 28, 2024, at 12:00 AM ET.

Please email all refund or substitution requests to registration@nabl.org.

NABL Workshop 2024 Session Selection

Select **ONE** session per time slot. Your earned CLE credits will be calculated based upon your selections.

Please note: Incomplete schedules will result in reduced CLE credit.

Registrant Name: _____

Wednesday, September 18, 2024

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|-------------------|---|
| 11:30am – 12:30pm | <input type="checkbox"/> Newcomers Orientation |
| 12:45pm - 2:30pm | <input type="checkbox"/> General Session: It's Here!! The New NABL Model Bond Opinion Report |
| 2:45pm – 4:00pm | <input type="checkbox"/> What Does the IRS Think About Your Client's Bond Issue – A View from the Other Side <input type="checkbox"/> Let Me Check With My Desk <input type="checkbox"/> Tax Credit Finance - What Every Bond Lawyer Needs to Know About NMTCs and More |
| 4:15pm - 5:30pm | <input type="checkbox"/> Trending Topics in Tax <input type="checkbox"/> Still Warm Topics in Securities Law <input type="checkbox"/> Ethics: Dealing With Stress, Mental Illness, Addictions and Substance Misuse in the Legal Profession |
| 5:30pm - 6:30pm | <input type="checkbox"/> Welcome Reception |

Thursday, September 19, 2024

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| 7:00am – 8:00am | <input type="checkbox"/> NABL Committee Meetings Committee: _____ |
| 8:15am - 9:30am | <input type="checkbox"/> Listen All, Y'all, It's Arbitrage <input type="checkbox"/> Underwriter's Counsel Confab <input type="checkbox"/> Tax-Exempt Leasing: Anatomy of a Fire Truck Lease |
| 9:45am - 11:00am | <input type="checkbox"/> Tax Trends in Refundings and Reissuances <input type="checkbox"/> Health Care Financing – Trends, Opportunities and Challenges <input type="checkbox"/> Public Private Partnerships – Key Components and Challenges |
| 11:15am - 12:30pm | <input type="checkbox"/> Private Activity Bond Tests - Real World Considerations <input type="checkbox"/> IRS Examinations, Voluntary Compliance Programs and Outreach (Practitioners Only Discussion) <input type="checkbox"/> Revisiting the "Other" Public Schools: Charter School Finance Today |
| 1:00pm - 2:00pm | <input type="checkbox"/> Super Session - Will 2025 be the Next 2017? Tax Reform and the New Congress |

Thursday, September 19, 2024 (continued)

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| 2:30pm – 3:45pm | <input type="checkbox"/> To Be or Not to Be Qualified 501(c)(3) Bonds <input type="checkbox"/> The Unraveling – Working Your Way Through Distress <input type="checkbox"/> Trends in Energy Finance |
| 4:00pm - 5:15pm | <input type="checkbox"/> The Role of Issuer's Counsel in a Bond Transaction <input type="checkbox"/> SEC Enforcement: Recent Cases and Priorities <input type="checkbox"/> Ethics - DEI: Making the Paradigm Shift |
| 5:30pm - 6:30pm | <input type="checkbox"/> Diversity Reception |

Friday, September 20, 2024

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| 8:45am - 10:00am | <input type="checkbox"/> Ethics - The Ethical Reality of Artificial Intelligence: Competence, Conflicts and Confidentiality <input type="checkbox"/> The Unqualified Opinion of Bond Counsel: An Exploration of What It Is and Considerations Regarding Its Delivery <input type="checkbox"/> Multifamily Housing (Housing Hot Topics) |
| 9:45am - 11:00am | <input type="checkbox"/> Trust Administration <input type="checkbox"/> Single Family Housing Bonds <input type="checkbox"/> Bank Facilities - General Considerations |